# IM FINANCIAL MUTUAL FUND



# NOTICE-CUM-ADDENDUM

### NOTICE-CUM-ADDENDUM TO THE STATEMENT OF ADDITIONAL INFORMATION ("SAI") OF THE SCHEMES OF JM FINANCIAL MUTUAL FUND ("THE FUND").

#### APPOINTMENT OF KEY PERSONNEL

Investors are hereby informed that pursuant to SEBI circular no. SEBI/HO/IMD/DF2/CIR/P/2021/024 dated March 04, 2021, the following officials have been designated as Key Personnel of JM Financial Asset Management Limited ("AMC"), in terms of SEBI (Mutual Funds) Regulations, 1996, as amended.

Consequently, the following clauses under the para "Information on Key Personnel" will be added in the Statement of Additional Information of JM Financial Mutual Fund:

Name & Designation	Age/ Qualifications	Brief Experience
Mr. Deepen Doshi National Head – Institutional Sales	46 years B.Com, MMS (Mumbai University)	Mr. Deepen Doshi is associated with JM Financial Asset Management Limited (AMC) since January 2007 and is currently National Head of Institutional Sales. Prior to joining the AMC, he was associated with Stratcap Securities India (P). Ltd. and was into selling and distribution of Mutual Fund Schemes to Corporate Treasuries, Nationalised & Private Sector Banks & Financial Institutions.
Mr. Suvendu Rakshit National Head – Sales (Retail)	46 years B.Com (Hons), PGDBM (Marketing)	Mr. Suvendu Rakshit has over two decades of experience in the field of financial services sector. His last assignment was with Lotus India Asset Management Company Pvt. Ltd. Prior to that he was with ABN Amro, HDFC & Sundaram Mutual Fund in various areas of Sales & Distribution.
Mr. Jitesh Sood National Head – Banking Sales	44 years B.Com, MBA	Mr. Jitesh Sood has 21 years of experience in Business Development and Sales in BFSI. Before joining JM Financial Asset Management Limited in 2007, he has worked with various banks including ICICI Bank and Kotak Mahindra Bank and has also been a Private Banker with ING Private Banking.
Mr. Ajay Kulhare Head - Marketing & Sales (Rest of West Region)	53 years B.E., MBA	Mr. Ajay Kulhare has over 25 years of experience in the field of Sales, Marketing and Distribution Strategies. Prior to joining the AMC, he has worked with Lotus India Asset Management Company Pvt. Ltd., Tata AIG Life Insurance Company Ltd., Tata Honeywell Ltd., Max Newyork Life Insurance Company Ltd., DSS Mobile Communications Ltd., BPL Cellular Ltd.,
Mr. Jasvinder Arora Senior Vice President (Risk)	41 years B.E., MBA, FRM (GARP)	Mr. Jasvinder Arora has over 15 years of work experience in Mutual Fund industry. He has been associated with JM Financial Asset Management Limited since 2005. He has worked in various roles such as MIS and Analytics, Products and is currently handling Risk Management at JM Financial Asset Management Ltd.

This Notice-cum-Addendum forms an integral part of SAI of the Schemes of the Fund, as amended from time to time. All the other terms and conditions of SAI of the Schemes of the Fund will remain unchanged.

**Authorised Signatory** Place : Mumbai JM Financial Asset Management Limited Date: March 6, 2021

## For further details, please contact :

JM Financial Asset Management Limited

(Formerly known as JM Financial Asset Management Private Ltd.),

(Investment Manager to JM Financial Mutual Fund)

Registered Office: 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025. Corporate Office: Office B, 8th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi,

Mumbai-400025. Corporate Identity Number: U65991MH1994PLC078879. • Tel. No.: (022) 6198 7777

• Fax No.: (022) 6198 7704. • E-mail: investor@jmfl.com • Website : www.jmfinancialmf.com

Mutual Fund investments are subject to market risks, read all scheme related documents carefully. REF No. 29/2020-21